



SURVEY OF ECONOMICALLY SUCCESSFUL AMERICANS & THE COMMON GOOD

FI ID#						
FI NAME						
RESPONDENT ID#						

INTERVIEW DATE	MM		DD		YYYY	
BEGIN TIME	H	H	:	M	M	AM / PM
FINAL DISPOSITION CODE						

QUESTIONNAIRE

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SECTION 1 ECONOMIC FACTORS

First we are going to discuss economic factors.

QUESTION 1

[SHOWCARD A] I am going to read a list of factors that may affect whether or not Americans achieve economic success. For each one I read, please tell me whether this is very important, somewhat important, or not very important at all.

	Very important	Somewhat important	Not very important at all	DON'T KNOW	REFUSED
a. Hard work	1	2	3	DK	REF
b. Luck	1	2	3	DK	REF
c. Sacrifice	1	2	3	DK	REF
d. Having well-educated parents	1	2	3	DK	REF
e. Having a good education yourself	1	2	3	DK	REF
f. Natural ability	1	2	3	DK	REF
g. Planning	1	2	3	DK	REF
h. Ambition	1	2	3	DK	REF
i. The free enterprise system	1	2	3	DK	REF
j. Innovative ideas	1	2	3	DK	REF
k. Knowing the right people	1	2	3	DK	REF
l. Government help	1	2	3	DK	REF
m. Willingness to take risks	1	2	3	DK	REF
n. Community support	1	2	3	DK	REF

o. Coming from a wealthy family	1	2	3	DK	REF
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QUESTION 2

[SHOWCARD A] Now please tell me how important each of these factors has been in **your own** economic success. For each one I read, please tell me whether this has been very important, somewhat important, or not very important at all.

	Very important	Somewhat important	Not very important at all	DON'T KNOW	REFUSED
a. Hard work	1	2	3	DK	REF
b. Luck	1	2	3	DK	REF
c. Sacrifice	1	2	3	DK	REF
d. Having well-educated parents	1	2	3	DK	REF
e. Having a good education yourself	1	2	3	DK	REF
f. Natural ability	1	2	3	DK	REF
g. Planning	1	2	3	DK	REF
h. Ambition	1	2	3	DK	REF
i. The free enterprise system	1	2	3	DK	REF
j. Innovative ideas	1	2	3	DK	REF
k. Knowing the right people	1	2	3	DK	REF
l. Government help	1	2	3	DK	REF
m. Willingness to take risks	1	2	3	DK	REF
n. Community support	1	2	3	DK	REF
o. Coming from a wealthy family	1	2	3	DK	REF

QUESTION 3

Now briefly - in your own words - please tell me any lessons from your own economic success that might help others get ahead. **[PLEASE RECORD VERBATIM IN BOX]**

QUESTION 4

In our reports we would like to quote some statements that you and other respondents make in the course of the interview, without using your names or any other specific details that might identify you. May we quote statements you make to us?

YES	1
NO	2
SELECTIVE [ONLY IF RESPONDENT VOLUNTEERS - PLEASE RECORD VERBATIM IN BOX]	3

SECTION 2

CIVIC ENGAGEMENT AND VOLUNTEER ACTIVITIES

Next, I have some questions about civic engagement and volunteer activities.

QUESTION 5

[PLEASE USE SHOWCARD B] Now we would like to know something about the groups or organizations to which individuals belong. Here is a list of various organizations. Could you tell me whether or not you are a member of each type?

	YES	NO	DON'T KNOW	REFUSED	NOT APPL.
a. Political clubs or groups	1	2	DK	REF	NA
b. Religion-affiliated groups	1	2	DK	REF	NA
c. Literary, art, discussion or study groups	1	2	DK	REF	NA
d. Business or professional groups	1	2	DK	REF	NA

QUESTION 6

There are many different fields in which people and families do volunteer activity. By volunteer activity I mean not just belonging to a service organization, but actually working in some way to help others for no monetary pay.

[PLEASE USE SHOWCARD C] In which, if any, of the following areas have you done some volunteer work in the past twelve months?

	YES	NO	DON'T KNOW	REFUSED	NOT APPL.
a. Health	1	2	DK	REF	NA
b. Education	1	2	DK	REF	NA
c. Religious organizations	1	2	DK	REF	NA
d. Environment	1	2	DK	REF	NA
e. Recreation - adults	1	2	DK	REF	NA
f. Arts, culture, and humanities	1	2	DK	REF	NA
g. Political organizations or campaigns	1	2	DK	REF	NA
h. Youth development	1	2	DK	REF	NA
i. Private and community foundations	1	2	DK	REF	NA
j. International or foreign	1	2	DK	REF	NA
k. Poverty and the needy	1	2	DK	REF	NA
l. Other, please specify [RECORD IN BOX]	1	2	DK	REF	NA

QUESTION 7

There are many different fields in which people and families contribute money or other property for charitable purposes. I mean making a voluntary contribution and not with the intention of making a profit or obtaining goods or services for yourself.

[PLEASE USE SHOWCARD C] In which, if any, of the fields listed on this card have you and the members of your family or household contributed some money or other property in the last twelve months?

	YES	NO	DON'T KNOW	REFUSED	NOT APPL.
a. Health	1	2	DK	REF	NA
b. Education	1	2	DK	REF	NA
c. Religious organizations	1	2	DK	REF	NA
d. Environment	1	2	DK	REF	NA
e. Recreation - adults	1	2	DK	REF	NA
f. Arts, culture, and humanities	1	2	DK	REF	NA
g. Political organizations or campaigns	1	2	DK	REF	NA
h. Youth development	1	2	DK	REF	NA
i. Private and community foundations	1	2	DK	REF	NA
j. International or foreign	1	2	DK	REF	NA
k. Poverty and the needy	1	2	DK	REF	NA
l. Other, please specify [RECORD IN BOX]	1	2	DK	REF	NA

QUESTION 8

Approximately how much money or the cash equivalent of in property did you or your household contribute last year to all of the fields listed above, added together? We do not need an exact amount; your best recollection will be fine. **[IF RESPONDENT REFUSES TO GIVE A SPECIFIC AMOUNT, ASK FOR A “ROUGH RANGE” AND RECORD THE MIDPOINT. FIRST WRITE OUT THE NUMBER - THEN ENTER IT IN THE BOXES]**

1. WRITE OUT VALUE

2. ENTER
AMOUNT→

\$

^

^

^

.00

DON'T KNOW

DK

REFUSED

REF

NOT APPLICABLE

NA

QUESTION 9

[PLEASE USE SHOWCARD C] Now please help us get an idea of how you divided your contributions among the different fields we have mentioned. For each field, please tell me approximately what percentage of your total contributions went to that field - anywhere from 0% (or none) to 100% (or all). No need to be exact; just give an approximate percentage for each one. **[PLEASE LOOK BACK AT QUESTION 7 AND REFER TO RESPONDENT'S ANSWERS]**

[PLEASE RECORD PERCENTAGE]		DON'T KNOW	REFUSED	NOT APPL.
a. Health	%	DK	REF	NA
b. Education	%	DK	REF	NA
c. Religious organizations	%	DK	REF	NA
d. Environment	%	DK	REF	NA
e. Recreation - adults	%	DK	REF	NA
f. Arts, culture, and humanities	%	DK	REF	NA
g. Political organizations or campaigns	%	DK	REF	NA
h. Youth development	%	DK	REF	NA
i. Private and community foundations	%	DK	REF	NA
j. International or foreign	%	DK	REF	NA
k. Poverty and the needy	%	DK	REF	NA
l. Other, please specify [RECORD IN BOX]	%	DK	REF	NA

QUESTION 10

We know that some economically successful people set up private foundations to make charitable contributions to a variety of causes. Do you or your family have such a foundation?

YES	1	→ GO TO QUESTION 11
NO	2	→ GO TO SECTION 3
DON'T KNOW	DK	→ GO TO SECTION 3
REFUSED	REF	→ GO TO SECTION 3

SKIP: IF RESPONDENT SAID “YES” TO QUESTION 10, THEN PLEASE ASK QUESTION 11. FOR ALL OTHER RESPONSES TO QUESTION 10, PLEASE GO TO SECTION 3

QUESTION 11

[IF YES ON QUESTION 10] What is the main purpose or mission of your foundation? [PLEASE RECORD VERBATIM]

SECTION 3 GOVERNMENT AND PUBLIC AFFAIRS

Next I want to know your opinions about government and public affairs.

QUESTION 12

[PLEASE USE SHOWCARD D] Some people seem to follow what's going on in government and public affairs most of the time, whether there's an election going on or not. Others aren't that interested. Would you say you follow what's going on in government and public affairs most of the time, some of the time, only now and then, or hardly at all?

Most of the time	1
Some of the time	2
Only now and then	3
Hardly at all	4
DON'T KNOW	DK
REFUSED	REF

QUESTION 13

How many days in the past week did you talk about politics with your family or friend(s)?

[PLEASE RECORD VERBATIM, INCLUDING RANGES LIKE "ONE OR TWO DAYS" THEN CODE THE MIDPOINT]

ENTER NUMBER OF DAYS →		DAYS
DON'T KNOW		DK
REFUSED		REF

QUESTION 14

In 2008, Obama ran for President on the Democratic ticket against McCain for the Republicans. Do you remember for sure whether or not you voted in that election?

Voted	1	→ GO TO QUESTION 15
Did not vote	2	→ GO TO QUESTION 16
Ineligible	3	→ GO TO QUESTION 16
DON'T KNOW	DK	→ GO TO QUESTION 16
REFUSED	REF	→ GO TO QUESTION 16
NOT APPLICABLE	NA	→ GO TO QUESTION 16

SKIP: IF RESPONDENT ANSWERED "VOTED" TO QUESTION 14, PLEASE GO TO QUESTION 15. FOR ALL OTHER ANSWERS, PLEASE GO TO QUESTION 16

QUESTION 15

[IF YES ON QUESTION 14] Did you vote for Obama or McCain?

Obama	1
McCain	2
Other candidate	3
Did not vote for president	4
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 16

In the 2008 election, did you go to any political meetings, rallies, speeches, dinners, or things like that in support of a particular candidate?

YES	1
NO	2
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 17

In the past three or four years, have you contributed money to a political party or candidate or to any other political cause?

YES	1
NO	2
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 18

In the past three or four years, have you helped solicit or “bundle” contributions from other people to a political party or candidate or to any other political cause?

YES	1
NO	2
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 19

May we have your permission to consult the public records of the Federal Election Commission and attach information from those records to this interview? No identifying information about you will be made public in any way.

YES	1
NO	2

SECTION 4 GOVERNMENT

Now I want to ask you a few questions about contacts you may have initiated with government officials or someone on the staff of such officials — either in person or by phone or email or letter — about problems or issues with which you were concerned.

QUESTION 20

I am going to read a list of federal government officials. For each one, please tell whether or not you have initiated any contacts with that type of official, or someone on the staff of such an official, in the last twelve months.

	YES	NO	DON'T KNOW	REFUSED	NOT APPL.
a. Your own congressional representative	1	2	DK	REF	NA
b. Your own senator	1	2	DK	REF	NA
c. A senator or representative from some other district or state	1	2	DK	REF	NA
d. A White House official	1	2	DK	REF	NA
e. An executive department official	1	2	DK	REF	NA
f. An official at a regulatory agency?	1	2	DK	REF	NA

SKIP: IF RESPONDENT MENTIONED AT LEAST ONE CONTACT ABOVE, PLEASE ASK QUESTIONS 21, 22, AND 23. IF RESPONDENT DID NOT MENTION A CONTACT, PLEASE GO TO QUESTION 24

QUESTION 21

I'd like to ask you a few questions about your **most important** recent contact with a federal government official.

What was the official's title or position? **[PLEASE RECORD EXACT RESPONSE, INCLUDING THE OFFICIAL'S NAME, IF GIVEN, AND ANY COMMENTS. RECORD IF RESPONDENT SAYS CONFIDENTIAL OR WON'T SAY]**

QUESTION 22

In a few words, please tell me what your main purpose was in making this contact. **[RECORD VERBATIM]**

QUESTION 23

[SHOWCARD E] Thinking still about this contact, were you quite satisfied, fairly satisfied, not very satisfied, or not satisfied at all with the result?

Quite satisfied	1
Fairly satisfied	2
Not very satisfied	3
Not satisfied at all	4
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 24

What do you think is the most important problem facing this country today? **[RECORD ALL PROBLEMS MENTIONED]**

QUESTION 25

You mentioned the problem of/that _____ **[IF MORE THAN ONE, DISCUSS FIRST PROBLEM MENTIONED]**. In your own words, how do you think that problem should be addressed? **[PLEASE RECORD VERBATIM]**

QUESTION 26

I am going to read a list of some possible problems facing the United States. For each one - even if you have already mentioned it - please say whether you believe it is very important, somewhat important, or not very important at all.

	Very important	Somewhat important	Not very important at all	DON'T KNOW	REFUSED
a. International terrorism	1	2	3	DK	REF
b. Unemployment	1	2	3	DK	REF
c. Climate change	1	2	3	DK	REF
d. Child poverty	1	2	3	DK	REF
e. Inflation	1	2	3	DK	REF
f. Education	1	2	3	DK	REF
g. Budget deficits	1	2	3	DK	REF
h. Health care	1	2	3	DK	REF
i. Trade deficits	1	2	3	DK	REF
j. Loss of traditional values	1	2	3	DK	REF
k. Energy supplies	1	2	3	DK	REF

SECTION 5 ECONOMY AND PUBLIC AFFAIRS

Now I have some general questions about your views on the economy and public affairs.

QUESTION 27

Do you think it's still possible to start out poor in this country, work hard, and become rich?

Possible	1
Not possible	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 28

Thinking about the next generation of Americans who are children today, the way things are going; do you think economically they will be better off, worse off, or about the same as the generation of adults who are working today?

Better off	1
Worse off	2
About the same	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 29

Would you like to live in a society where the government does nothing except provide national defense and police protection, so that people would be left alone to earn whatever they could?

YES	1
NO	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 30

[INTRODUCTION TO SEQUENCE] Please tell me whether you agree or disagree with each of the following statements.

Do you agree or disagree that.....the government has an essential role to play in regulating the market?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 31

Do you agree or disagree that.....the government in Washington ought to see to it that everyone who wants to work can find a job?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 32

Do you agree or disagree that.....our freedom depends on the free enterprise system?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 33

Do you agree or disagree that.....it is best not to get involved in taking care of other people's needs?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 34

Do you tend to believe or not believe in the following statement that has been made by some people: Government must see that no one is without food, clothing or shelter?

Believe	1
Don't believe	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 35

People feel differently about how far a government should go. Here is a phrase that some people believe in and some don't. Do you think our government should or should not redistribute wealth by heavy taxes on the rich?

Should	1
Should not	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 36

People have different ideas about the government in Washington. These ideas don't refer to Democrats or Republicans in particular, but to government in general. We want to see how you feel about these ideas. How much of the time do you think you can trust the government in Washington to do what is right – just about always, most of the time, or only some of the time?

Always	1
Most of the time	2
Only some of the time	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 37

Do you think that people in the government waste a lot of money we pay in taxes, waste some of it, or don't waste very much of it?

A lot	1
Some	2
Not very much	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 38

[SHOWCARD F] I am going to read a list of present federal government programs. For each, please tell me whether you feel it should be expanded, cut back, or kept about the same.

	Expanded	Cut back	Kept about the same	DON'T KNOW	REFUSED
a. Aid to education	1	2	3	DK	REF
b. Defense spending	1	2	3	DK	REF
c. Social security	1	2	3	DK	REF
d. Job programs	1	2	3	DK	REF
e. Economic aid to other nations	1	2	3	DK	REF
f. Health care	1	2	3	DK	REF
g. Homeland security	1	2	3	DK	REF
h. Improving public infrastructure such as highways, bridges and airports	1	2	3	DK	REF
i. Food stamps	1	2	3	DK	REF
j. Scientific research	1	2	3	DK	REF
k. Farm subsidies	1	2	3	DK	REF
l. Environmental protection	1	2	3	DK	REF

SECTION 6 EDUCATION

Now I have a few questions about education.

QUESTION 39

Do you agree or disagree that the federal government should spend whatever is necessary to ensure that all children have really good public schools they can go to?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 40

Would you be willing to pay more taxes for early childhood education in Kindergarten and nursery school?

Willing	1
Not willing	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 41

How do you, yourself, feel about the idea of merit pay for teachers? In general, do you favor or oppose it?

Favor	1
Oppose	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 42

Please tell me if you agree or disagree with the following statement: Parents should get tax-funded vouchers they can use to help pay for tuition for their children to attend private or religious schools instead of public schools.

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 43

As you may know, charter schools operate under a charter or contract that frees them from many of the state regulations imposed on public schools and permits them to operate independently. Do you favor or oppose the idea of charter schools?

Favor	1
Oppose	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 44

Do you believe it is the responsibility or is not the responsibility of the federal government to make sure that minorities have schools equal in quality to whites, even if it means you will have to pay more in taxes?

Responsibility of the federal government	1
Not the responsibility of the federal government	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 45

Do you agree or disagree that the federal government should make sure that everyone who wants to go to college can do so?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 46

In your opinion, should all students be required to pursue a college track in high school or should students be offered the option of taking vocational education to prepare them for work immediately following high school?

All pursue college	1
Option of vocational education	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 47

Some people say that the federal government should invest more in worker retraining and education to help workers adapt to changes in the economy. Others say that such efforts just create big government programs that do not work very well. Which comes closer to your view?

Government should invest	1
Big programs that don't work	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 48

Please tell me if you agree or disagree that the federal government has gone too far in regulating business and interfering with the free enterprise system.

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 49

When it comes to each of the following groups and industries do you think we need more or less federal government regulation, or about the same amount as now?

	More	Less	Same amount	NO FED. REGULATION [ONLY VOLUNTARY]	DON'T KNOW	REFUSED
a. Wall Street firms	1	2	3	4	DK	REF
b. Big corporations	1	2	3	4	DK	REF
c. The oil industry	1	2	3	4	DK	REF
d. Small business	1	2	3	4	DK	REF
e. The health insurance industry	1	2	3	4	DK	REF
f. Food and food producers	1	2	3	4	DK	REF

QUESTION 50

Based on what you know, do you think the U.S. should or should not participate in a new international treaty to address climate change by reducing green house gas emissions?

Should participate	1
Should not participate	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 51

Which of the following statements comes closer to your view of the budget deficit?

1. The government should run a deficit if necessary when the country is in a recession and is at war, OR
2. The government should balance the budget even when the country is in a recession and is at war?

Deficit if necessary	1
Balance budget	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 52

Do you favor or oppose cuts in spending on domestic programs like Medicare, education, and highways in order to cut the federal budget deficit?

Favor	1
Oppose	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 53

Would you be willing to pay more taxes in order to reduce federal budget deficits?

Willing	1
Not willing	2
DON'T KNOW	DK
REFUSED	REF

SECTION 7 JOBS AND INCOME

Now I have a few questions about jobs and incomes.

QUESTION 54

Please tell me if you agree or disagree with the following statement: The government should provide a decent standard of living for the unemployed.

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 55

The Earned Income Tax Credit (EITC) is a program that helps working families who have low wages by reducing their income taxes or by giving them refunds. Do you think that such help should be increased, decreased, or kept about the same?

Increased	1
Decreased	2
Kept about the same	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 56

Do you favor or oppose having the government set the minimum wage high enough so that no family with a full-time worker falls below the official poverty line?

Favor	1
Oppose	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 57

Do you think the federal government should provide jobs for everyone able and willing to work but who cannot get a job in private employment?

YES	1
NO	2
NO OPINION	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 58

[PLEASE USE SHOWCARD G] Some people earn a lot of money while others do not earn very much at all. In order to get people to work hard, do you think large differences in pay are... absolutely necessary, probably necessary, probably not necessary, or definitely not necessary?

Absolutely necessary	1
Probably necessary	2
Probably not necessary	3
Definitely not necessary	4
DON'T KNOW	DK
REFUSED	REF

SECTION 8 INTERNATIONAL AFFAIRS

Now I have a few questions about international affairs.

QUESTION 59

Do you think it will be best for the future of the country if we take an active part in world affairs or if we stay out of world affairs?

Active part	1
Stay out	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 60

Do you believe that globalization, especially the increasing connections of our economy with others around the world, is mostly good or mostly bad for the United States?

Mostly good	1
Mostly bad	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 61

Overall, do you think globalization is good or bad for (.....)?

	Good	Bad	DON'T KNOW	REFUSED
a. American companies	1	2	DK	REF
b. Consumers	1	2	DK	REF
c. Creating jobs in the U.S.	1	2	DK	REF
d. The environment	1	2	DK	REF
e. Job security for American workers	1	2	DK	REF
f. Your own standard of living	1	2	DK	REF

QUESTION 62

Which of the following statements comes closer to your opinion?

1. Trade restrictions are necessary to protect domestic industries, OR
2. Free trade must be allowed, even if domestic industries are hurt by foreign competition?

Restrictions necessary	1
Free trade must be allowed	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 63

In general, do you think that free trade agreements like NAFTA (North American Free Trade Agreement), and the policies of the World Trade Organization, have been a good thing or a bad thing for the United States?

Good thing	1
Bad thing	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 64

Should legal immigration into the United States be kept at its present level, increased, or decreased?

Kept at present level	1
Increased	2
Decreased	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 65

Overall, do you think immigration at current levels is good or bad for (....)?

	Good	Bad	DON'T KNOW	REFUSED
a. The country	1	2	DK	REF
b. American companies	1	2	DK	REF
c. Creating jobs in the U.S.	1	2	DK	REF
d. Job security for American workers	1	2	DK	REF
e. Your own standard of living	1	2	DK	REF
f. Your community	1	2	DK	REF

SECTION 9 RETIREMENT

Now I have a few questions about retirement.

QUESTION 66

Do you think the Social Security system should ensure a minimum standard of living to all contributors, even if some receive benefits exceeding the value of their contributions?

Yes, think so	1
No, do not	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 67

At present, people do not have to pay any Social Security payroll taxes on money they earn beyond about \$107,000. Do you think this amount should be raised, so that high income people pay more in payroll taxes, should it be lowered, so payroll taxes are only paid on lower incomes, or should it be kept about the same?

Raised	1
Lowered	2
Kept about the same	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 68

Some people have proposed that workers who are currently under age 55 should be given the option of investing a portion of their Social Security taxes in the stock market and in bonds, while at the same time reducing the guaranteed Social Security benefit they get when they retire. Do you support or oppose this proposal?

Support	1
Oppose	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 69

Do you think it is the responsibility of the federal government to make sure all Americans have health care coverage, or is that not the responsibility of the federal government?

Yes, responsibility	1
No, not responsibility	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 70

Do you favor or oppose national health insurance, which would be financed by tax money, paying for most forms of health care?

Favor	1
Oppose	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 71

Would you be willing to pay more taxes in order to provide health coverage for everyone?

Willing	1
Not willing	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 72

We now have some questions about jobs and how much people are paid. We would like to know what you think people in different jobs **actually** earn. Please say how much you think they usually earn, each year, **before** taxes. Many people are not exactly sure about this but your best guess will be close enough. This may be difficult, but it is very important, so please try. Please say how much they actually earn each year. **[PROBE FOR AN EXACT DOLLAR AMOUNT. IF RESPONDENT MENTIONS VARIATION, ASK FOR AN AVERAGE. IF RESPONDENT GIVES A RANGE, RECORD THE MIDPOINT]**

a. The CEO of a large national corporation

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW															DK
REFUSED															REF

b. A doctor in general practice

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW															DK
REFUSED															REF

c. A skilled worker in a factory

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

d. An unskilled worker in a factory

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

e. A salesclerk in a department store

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

f. A heart surgeon

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

g. A hedge fund manager

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

QUESTION 73

Next, what do you think people in these jobs **ought** to be paid – how much do you think they **should** earn each year **before** taxes, regardless of what they actually get? Please say how much they **should** earn each year. [PROBE FOR AN EXACT DOLLAR AMOUNT - IF RESPONDENT MENTIONS VARIATION, ASK FOR AN AVERAGE. IF RESPONDENT GIVES A RANGE, RECORD THE MIDPOINT]

a. The CEO of a large national corporation

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

b. A doctor in general practice

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

c. A skilled worker in a factory

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW														DK	
REFUSED														REF	

d. An unskilled worker in a factory

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW															DK
REFUSED															REF

e. A salesclerk in a department store

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW															DK
REFUSED															REF

f. A heart surgeon

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW															DK
REFUSED															REF

g. A hedge fund manager

1. WRITE OUT VALUE															
2. ENTER AMOUNT→	\$			^				^				^			.00
DON'T KNOW															DK
REFUSED															REF

QUESTION 74

Do you think the difference in income between rich people and poor people in the United States today is **larger**, **smaller**, or **about the same** as it was 20 years ago?

Larger	1
Smaller	2
About the same	3
DON'T KNOW	DK
REFUSED	REF

[INTRODUCTION TO SEQUENCE] Please tell me if you agree or disagree with the following statements.

QUESTION 75

Do you agree or disagree that....differences in income in America are too large?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 76

Do you agree or disagree that....large differences in income are necessary for America's prosperity?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 77

Do you agree or disagree that....it is the responsibility of the government to reduce the differences in income between people with high incomes and those with low incomes?

Agree	1
Disagree	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 78

Thinking about people's wealth, including the value of their homes, money in the bank, stocks and bonds and the like, roughly how much of the total wealth in the United States would you say is owned by the top 1% of richest people? Please give your best guess.

ENTER PERCENTAGE BETWEEN 0% and 100% →		%
DON'T KNOW		DK
REFUSED		REF

SECTION 10 TAXES

Now I have a few questions about taxes.

QUESTION 79

Compared to the citizens of Western Europe, do you think Americans pay a higher percentage of their income in taxes, a smaller percentage of their income in taxes, or don't you think there's much difference in the percentage of their income that they pay in taxes?

Higher	1
Lower	2
Not much difference	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 80

[PLEASE USE SHOWCARD H] Thinking about the different kinds of taxes that governments collect, which sorts of taxes do you think are best to use for getting the revenue to fund government programs? Should the government use the following a lot, some, a little, or not at all?

	A lot	Some	A little	Not at all	DON'T KNOW	REFUSED
a. Sales taxes	1	2	3	4	DK	REF
b. Individual (personal) income taxes	1	2	3	4	DK	REF
c. Payroll taxes	1	2	3	4	DK	REF
d. Real estate and property taxes	1	2	3	4	DK	REF
e. Corporate income taxes	1	2	3	4	DK	REF
f. A value-added tax	1	2	3	4	DK	REF

QUESTION 81

[PLEASE USE SHOWCARD I] Next, I am going to read you a list of different kinds of taxes that governments collect. For each one, I would like you to tell me who you think pays a greater percentage of what they earn for these taxes, higher income people or lower income people. Do higher income people or lower income people pay a greater percentage of what they earn on each of the following items, or do they both pay about the same?

	Higher income people pay more	Lower income people pay more	About the same	DON'T KNOW	REFUSED
a. Sales taxes	1	2	3	DK	REF
b. Personal income taxes	1	2	3	DK	REF
c. Payroll taxes such as Social Security and Medicare	1	2	3	DK	REF
d. Property taxes	1	2	3	DK	REF
e. Corporate income taxes	1	2	3	DK	REF

QUESTION 82

Do you think that people with high incomes **should** pay a larger share of their income in taxes than those with low incomes, the same share, or a smaller share?

Larger share	1
The same share	2
Smaller share	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 83

What do you think should be the highest income tax rate on income from wages and salaries? That is, what should be the marginal tax rate on each dollar earned in the highest tax bracket? Please give an approximate percentage rate, anywhere from 0% to 100%. **[RECORD EXACT PERCENTAGE INDICATED. IF R GIVES A RANGE, RECORD THE MIDPOINT]**

ENTER PERCENTAGE BETWEEN 0% and 100% →		%
DON'T KNOW		DK
REFUSED		REF

QUESTION 84

When people in the highest income tax bracket sell stocks, bonds, or other assets for more than they paid for them, what rate do you think they should have to pay in capital gains taxes?

Please give an approximate percentage rate, anywhere from 0% to 100%. **[RECORD EXACT PERCENTAGE INDICATED. IF RESPONDENT GIVES A RANGE, RECORD THE MIDPOINT]**

ENTER PERCENTAGE BETWEEN 0% and 100% →		%
DON'T KNOW		DK
REFUSED		REF

QUESTION 85

When wealthy people die and leave estates worth **ten** million dollars, how much in taxes do you think their estates ought to pay? Please give an approximate percentage rate, anywhere from 0% to 100%, which you think ought to be paid on estates worth \$10 million.

[RECORD EXACT PERCENTAGE INDICATED. IF RESPONDENT GIVES A RANGE, RECORD THE MIDPOINT]

ENTER PERCENTAGE BETWEEN 0% and 100% →		%
DON'T KNOW		DK
REFUSED		REF

QUESTION 86

When wealthy people die and leave estates worth **one hundred** million dollars, how much in taxes do you think their estates ought to pay? Please give an approximate percentage rate, anywhere from 0% to 100%, which you think ought to be paid on estates worth \$100 million.

[RECORD EXACT PERCENTAGE INDICATED. IF R GIVES A RANGE, RECORD THE MIDPOINT]

[ENTER PERCENTAGE BETWEEN 0% and 100%]		%
DON'T KNOW		DK
REFUSED		REF

SECTION 11
POLITICS

Now I have a few questions concerning how you feel about politics.

QUESTION 87

In general, do you think of yourself as extremely liberal, liberal, slightly liberal, moderate or middle of the road, slightly conservative, conservative, or extremely conservative?

Extremely liberal	1
Liberal	2
Slightly liberal	3
Moderate or middle of the road	4
Slightly conservative	5
Conservative	6
Extremely conservative	7
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 88

Generally speaking, do you usually think of yourself as a Republican, a Democrat, an Independent, or what?

Republican	1	→ GO TO QUESTION 89
Democrat	2	→ GO TO QUESTION 90
Independent	3	→ GO TO QUESTION 91
Other, please specify	4	PLEASE RECORD IN BOX BELOW THEN GO TO SECTION 12
DON'T KNOW	DK	→ GO TO SECTION 12
REFUSED	REF	→ GO TO SECTION 12

SKIP: IF REPUBLICAN, GO TO QUESTION 89. IF DEMOCRAT, GO TO QUESTION 90. IF INDEPENDENT, GO TO QUESTION 91.

QUESTION 89

[IF REPUBLICAN] Would you call yourself a strong Republican or a not very strong Republican?

Strong	1	→ GO TO SECTION 12
Not strong	2	→ GO TO SECTION 12
DON'T KNOW	DK	→ GO TO SECTION 12
REFUSED	REF	→ GO TO SECTION 12
NOT APPLICABLE	NA	→ GO TO SECTION 12

QUESTION 90

[IF DEMOCRAT] Would you call yourself a strong Democrat or a not very strong Democrat?

Strong	1	→ GO TO SECTION 12
Not strong	2	→ GO TO SECTION 12
DON'T KNOW	DK	→ GO TO SECTION 12
REFUSED	REF	→ GO TO SECTION 12
NOT APPLICABLE	NA	→ GO TO SECTION 12

QUESTION 91

[IF INDEPENDENT] Do you think of yourself as closer to the Republican Party or to the Democratic Party?

Republican Party	1	→ GO TO SECTION 12
Democratic Party	2	→ GO TO SECTION 12
Neither	3	→ GO TO SECTION 12
DON'T KNOW	DK	→ GO TO SECTION 12
REFUSED	REF	→ GO TO SECTION 12
NOT APPLICABLE	NA	→ GO TO SECTION 12

SECTION 12 DEMOGRAPHICS

Now, for statistical purposes, I need some information about you and your family. **[IF THE RESPONDENT EXPRESSES CONCERN, REPEAT THAT THIS INFORMATION WILL BE ENTIRELY CONFIDENTIAL AND THAT HIS OR HER NAME AND PERSONAL CHARACTERISTICS WILL NOT BE MADE PUBLIC IN ANY WAY. ALL SURVEY RESPONSES WILL BE CONFIDENTIAL]**

QUESTION 92

[DO NOT ASK - INTERVIEWER RECORD ONLY]

Male	1
Female	2

QUESTION 93

[SHOWCARD J] What racial or ethnic group or groups best describes you? **[CODE ALL THAT APPLY]**

Black	1
Asian	2
Native American	3
Hispanic	4
Latino	5
White	6
Other, please specify [PLEASE RECORD IN BOX]	7

DON'T KNOW	DK
REFUSED	REF

QUESTION 94

Where were your parents born: were they both born in the U.S.; was one born in the U.S.; or were both born in another country? **[PLEASE RECORD QUALIFICATIONS, EG "FATHER CAME TO U.S. AT AGE 2"]**

Both born in U.S.	1
One born in U.S./one born in another country	2
Both born in another country	3
DON'T KNOW	DK
REFUSED	REF

[PLEASE RECORD QUALIFICATIONS]

QUESTION 95

[PLEASE USE SHOWCARD K] Here is a list of different types of jobs. Which type did **your father** have when you were 16 years old? If your father did not have a job then, please give the job he used to have. **[CODE "NONE" ONLY IF FATHER NEVER WORKED; OTHERWISE CODE JOB HE "USED TO HAVE"]**

Business owner	1
Investor	2
Business manager or administrator	3
Professional (e.g. doctor, teacher, architect)	4
Sales, service, or clerical worker	5
Skilled manual worker	6
Semi-skilled or unskilled manual worker	7
Farmer	8
None	9
Other, please specify [RECORD IN BOX]	10
DON'T KNOW	DK
REFUSED	REF

QUESTION 96

What is your religious preference?

Protestant	1
Catholic	2
Other Christian	3
Jewish	4
Muslim	5
Other [ONLY RECORD VERBATIM IF VOLUNTEERED]	6
No religion	7
DON'T KNOW	DK
REFUSED	REF

QUESTION 97

Lots of things come up that keep people from attending religious services even if they want to. Thinking about your life these days, do you ever attend religious services, apart from occasional weddings, baptisms, or funerals?

YES	1	→ GO TO QUESTION 98
NO	2	→ GO TO QUESTION 99
DON'T KNOW	DK	→ GO TO QUESTION 99
REFUSED	REF	→ GO TO QUESTION 99

SKIP: IF "YES" TO QUESTION 97, THEN ASK QUESTION 98. OTHERWISE, PLEASE GO TO QUESTION 99

QUESTION 98

[IF YES ON QUESTION 97] [PLEASE USE SHOWCARD L] Do you go to religious services every week, almost every week, once or twice a month, a few times a year, or never?

Every week	1
Almost every week	2
Once or twice a month	3
A few times a year	4
Never	5
DON'T KNOW	DK
REFUSED	REF

QUESTION 99

Please tell me, in what year were you born?

ENTER YEAR → → →				
DON'T KNOW	DK			
REFUSED	REF			

QUESTION 100

What is the highest degree or level of education that you have completed?

Less than high school	1
High school/GED	2
Some college	3
Bachelor's degree	4
Postgraduate work	5
DON'T KNOW	DK
REFUSED	REF

QUESTION 101

For most of your elementary school education, did you attend a public school, a religious private school, or another kind of private school?

Public school	1
Religious private school	2
Other private school	3
DON'T KNOW	DK
REFUSED	REF

QUESTION 102

If you have had any children, for their elementary school education have they mostly attended a public school, a religious private school, or another kind of private school?

Public school	1
Religious private school	2
Other private school	3
Not yet school age	4
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 103

We'd like to know if **you** are working now, temporarily laid off, or are you unemployed, retired, permanently disabled, a homemaker, a student, or what?

Working	1
Laid off	2
Unemployed	3
Retired	4
Disabled	5
Homemaker	6
Student	7
Other, please specify [PLEASE RECORD IN BOX]	8
DON'T KNOW	DK
REFUSED	REF

QUESTION 104

[SHOWCARD K] If you work now or formerly worked, which of the following types of jobs did you have? **[CODE "NONE" ONLY IF RESPONDENT NEVER WORKED; OTHERWISE CODE JOB RESPONDENT "USED TO HAVE"]**

Business owner	1
Investor	2
Business manager or administrator	3
Professional (e.g. doctor, teacher, architect)	4
Sales, service, or clerical worker	5
Skilled manual worker	6
Semi-skilled or unskilled manual worker	7
Farmer	8
None	9
Other, please specify [RECORD IN BOX]	10
DON'T KNOW	DK
REFUSED	REF

QUESTION 105

[SHOWCARD M] If you work now or formerly worked, which **one** of the following economic sectors would you say your work has had the **most** to do with?

Agriculture	01
Energy	02
Mining	03
Manufacturing	04
Construction	05
Transportation	06
Wholesale or retail trade	07
Real estate	08
Insurance	09
Banking and financial services	10
Communication and information services	11
Medical services	12
Legal services	13
Consulting services	14
Entertainment and sports	15
Education, arts, and culture	16
Other, please specify [RECORD IN BOX]	17
DON'T KNOW	DK
REFUSED	REF

QUESTION 106

If you work now or formerly worked, were you or your firm substantially involved with trade or investment in other countries?

YES	1
NO	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 107

Which of the following applies to you? Are you currently married or living with a spouse or partner, widowed, separated or divorced, or never married?

Married or living with a spouse or partner	1
Widowed	2
Separated or divorced	3
Never married	4
DON'T KNOW	DK
REFUSED	REF

QUESTION 108

Would you say that you or someone else has been the main source of income in your household?

RESPONDENT	1	→ GO TO SECTION 13
SOMEONE ELSE	2	→ GO TO QUESTION 109
EQUAL OR NO ONE WAS MAIN (VOLUNTARY ONLY)	3	→ GO TO SECTION 13
DON'T KNOW	DK	→ GO TO SECTION 13
REFUSED	REF	→ GO TO SECTION 13

SKIP: IF "SOMEONE ELSE" WAS THE MAIN SOURCE OF INCOME IN QUESTION 108, THEN PLEASE ASK QUESTIONS 109, 110, 111. OTHERWISE, PLEASE GO TO INTRODUCTION OF SECTION 13

QUESTION 109

[IF SOMEONE ELSE] [SHOWCARD K] What type of work has that other person normally done? Has he/she been (....)?

Business owner	1
Investor	2
Business manager or administrator	3
Professional (e.g. doctor, teacher, architect)	4
Sales, service, or clerical worker	5
Skilled manual worker	6
Semi-skilled or unskilled manual worker	7
Farmer	8
None	9
Other, please specify [RECORD IN BOX]	10
DON'T KNOW	DK

REFUSED	REF
----------------	------------

QUESTION 110

[IF SOMEONE ELSE] [SHOWCARD M] If someone else has been the main source of income in your household, which of the following economic sectors would you say his/her work has had the most to do with?

Agriculture	01
Energy	02
Mining	03
Manufacturing	04
Construction	05
Transportation	06
Wholesale or retail trade	07
Real estate	08
Insurance	09
Banking and financial services	10
Communication and information services	11
Medical services	12
Legal services	13
Consulting services	14
Entertainment and sports	15
Education, arts, and culture	16
Other, please specify [RECORD IN BOX]	17

--

DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 111

[IF SOMEONE ELSE] Has that person or his/her firm been substantially involved with trade or investment in other countries?

YES	1
NO	2
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

SECTION 13 ECONOMIC RESOURCES

Since we are studying economically successful Americans, for statistical purposes we need to ask a little more about the economic resources of your household and how you earned them. Again, this information will be kept entirely confidential.

QUESTION 112

In total, approximately what was your household's annual income in **2010**? Please include all wages and salaries, bonuses, pensions or annuities, income from a business or farm, interest or dividends from investments, capital gains or losses that you realized, and all other income from any source. What was your household's total income in **2010, before taxes**? We do not need an exact amount, just an approximate figure. **[FIRST WRITE OUT THE NUMBER - THEN ENTER IT IN THE BOXES] [IF RESPONDENT IS RELUCTANT, PROMPT FOR A ROUGH RANGE]**

1. WRITE OUT VALUE															→ GO TO → QUESTION → 113
2. ENTER AMOUNT→	\$			^				^						.00	
DON'T KNOW				DK		→ GO TO QUESTION 112A									
REFUSED				REF		→ GO TO QUESTION 112A									
NOT APPLICABLE				NA		→ GO TO QUESTION 113									

QUESTION 112A

[IF QUESTION 112 IS DON'T KNOW OR REFUSED] Is it more than \$2 million?

YES	1	→ GO TO QUESTION 113
NO	2	→ GO TO QUESTION 112B
DON'T KNOW	DK	→ GO TO QUESTION 112B
REFUSED	REF	→ GO TO QUESTION 112B

QUESTION 112B

[IF QUESTION 112B IS NO, DON'T KNOW OR REFUSED] Is it more than \$1 million?

YES	1
NO	2
DON'T KNOW	DK
REFUSED	REF

QUESTION 113

Now please tell me a little about the sources of that income. For each source I mention, please give a percentage figure to tell about how much of your total income came from that source. The percentages do not need to be exact. Just give rough estimates. If you had a **loss** rather than a **gain** from a particular source, **please say so**. **[PLEASE PUT A MINUS SIGN “-” IN FRONT OF PERCENTAGE IF RESPONDENT MENTIONS A LOSS IN A PARTICULAR CATEGORY]**

Approximately what percentage of your household’s total income in 2010 came from (.....)?

[PLEASE RECORD PERCENTAGE]			DON'T KNOW	REFUSED
a. Wages and salaries		%	DK	REF
b. Profits or dividends from businesses you directly owned		%	DK	REF
c. Interest or dividends from investments		%	DK	REF
d. Realized capital gains or losses, from the sale of stocks, bonds, real estate, or other assets		%	DK	REF
e. Rents or royalties		%	DK	REF
f. Social Security or other retirement benefits		%	DK	REF
g. Other, please specify [RECORD IN BOX]		%	DK	REF

QUESTION 114

In total, about how much net wealth would you say you and your household currently have? Please include cash, stocks, bonds, mutual funds, trusts, your own business, stock options, your home and other real estate (minus any mortgage debts), collectibles, and all other assets. Include any vested retirement savings, **but do not include** the value of defined benefit plans. We do not need an exact figure, just an approximate estimate of your household's net worth.
[RECORD AMOUNT] [IF RESPONDENT IS RELUCTANT, PROMPT FOR A ROUGH RANGE]

1. WRITE OUT VALUE													→ GO TO → QUESTION → 115
2. ENTER AMOUNT→	\$			^				^			^		
DON'T KNOW				DK		→ GO TO QUESTION 114A							
REFUSED				REF		→ GO TO QUESTION 114A							
NOT APPLICABLE				NA		→ GO TO QUESTION 115							

QUESTION 114A

[IF QUESTION 114 IS DON'T KNOW OR REFUSED] Will you please tell me if your wealth is greater than or less than 40 million?

Greater than \$40 million	1	→ GO TO QUESTION 115
Less than \$40 million	2	→ GO TO QUESTION 114B
DON'T KNOW	DK	→ GO TO QUESTION 114B
REFUSED	REF	→ GO TO QUESTION 115

QUESTION 114B

Will you please tell me if your wealth is greater than or less than 20 million?

Greater than \$20 million	1	→ GO TO QUESTION 115
Less than \$20 million	2	→ GO TO QUESTION 114C
DON'T KNOW	DK	→ GO TO QUESTION 114C
REFUSED	REF	→ GO TO QUESTION 115

QUESTION 114C

Will you please tell me if your wealth is greater than or less than 10 million?

Greater than \$10 million	1	→ GO TO QUESTION 115
Less than \$10 million	2	→ GO TO QUESTION 114D
DON'T KNOW	DK	→ GO TO QUESTION 114D
REFUSED	REF	→ GO TO QUESTION 115

QUESTION 114D

Will you please tell me if your wealth is greater than or less than 5 million?

Greater than \$5 million	1	→ GO TO QUESTION 115
Less than \$5 million	2	→ GO TO QUESTION 115
DON'T KNOW	DK	→ GO TO QUESTION 115

REFUSED	REF	→ GO TO QUESTION 115
---------	-----	----------------------

QUESTION 115

Have you or someone in your household ever inherited a substantial sum of money, that is, more than a few thousand dollars?

YES	1	→ GO TO QUESTION 116
NO	2	→ GO TO BOX BEFORE QUESTION 118
MORE THAN ONCE [IF VOLUNTEERED]	3	→ GO TO QUESTION 116
DON'T KNOW	DK	→ GO TO BOX BEFORE QUESTION 118
REFUSED	REF	→ GO TO BOX BEFORE QUESTION 118

SKIP: IF "YES" TO QUESTION 115, PLEASE ASK QUESTION 116 AND 117. OTHERWISE, PLEASE GO TO BOX BEFORE QUESTION 118.

QUESTION 116

[IF INHERITED] In approximately what year did you or someone in your household inherit a/the most substantial sum of money? [IF MORE THAN ONCE, ASK YEAR OF LARGEST INHERITANCE.]

ENTER YEAR → → →	
DON'T KNOW	DK
REFUSED	REF
NOT APPLICABLE	NA

QUESTION 117

[IF INHERITED] Roughly what was the monetary value of that inheritance at the time? [ENTER DOLLAR AMOUNT. IF RESPONDENT IS UNSURE, ASK "AS BEST YOU CAN RECALL, ROUGHLY HOW MUCH WAS IT?" FIRST WRITE OUT THE NUMBER - THEN ENTER IT IN THE BOXES]

1. WRITE OUT VALUE													
2. ENTER AMOUNT→	\$			^				^			^		.00
DON'T KNOW													DK
REFUSED													REF
NOT APPLICABLE													NA

Thank you very much for helping with this study. We are very grateful for the time you have taken.

QUESTION 118

Would you like us to send you reports that are based on this survey?

YES [ASK FOR BEST ADDRESS]	1	→ RECORD ADDRESS IN RECORD OF CALL THEN GO TO QUESTION 119
NO	2	→ GO TO QUESTION 119

QUESTION 119

Is there anything else you would like to tell us about this survey or any of the topics included?

SECTION 14 CLOSE OUT SECTION

I will be sending this document to our offices in Chicago. An editor will check to see that I have indicated an answer to all of the appropriate questions. If I mistakenly skipped a question, someone from our central office will call you to fill in the missing information.

My office may want to verify that I was here. Someone may call you to make sure that I conducted the interview. What number should they call? **[RECORD BEST TELEPHONE NUMBER IN RECORD OF CALLS]**

END OF INTERVIEW

END TIME

H	H
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 :

M	M
---	---

 AM / PM

FI ATTESTATION

I ATTEST TO THE FOLLOWING:

- I CAREFULLY FOLLOWED THE RESPONDENT SELECTION PROCEDURE.
- I READ ALL QUESTIONS EXACTLY AS WORDED.
- I USED NEUTRAL PROBES AND PROVIDED CLARIFICATION WHEN NECESSARY.
- I ACCURATELY RECORDED CLOSED AND OPEN-ENDED QUESTIONS.
- I WAS RESPECTFUL OF THE RESPONDENT.
- I WILL KEEP THE RESPONDENT'S IDENTITY AND RESPONSES CONFIDENTIAL.

FI SIGNATURE: _____

[PLEASE COMPLETE RECORD OF CALL AND INTERVIEWER OBSERVATIONS IN CASE BOOKLET]

[BACK PAGE]

OFFICE USE ONLY							
Receipt		CADE		Verification		Adjudication	
Initis	Date	Initis	Date	Initis	Date	Initis	Date